

Criteria & Application Procedures

The Sample Foundation makes grants to tax-exempt organizations in the areas of **Health:** Proposals specifically directed toward the physical or mental health of those economically challenged;

Social Welfare: Activities benefiting disadvantaged or vulnerable individuals and populations impacted by poverty, lack of access to services, unemployment and other contributing factors; **Capital Expenses:** These are NOT day-to-day operating costs. They are funds used to buy assets that have a useful life of more than one year. In addition to buildings, examples of capital purchases include office equipment and furniture, computers, vehicles necessary for delivery of services, medical equipment and HVAC systems.

Capital campaigns will only be funded after substantial community investment is demonstrated.

The Foundation does not fund operating expenses (such as rent or mortgage payments, payroll, utilities, administrative salaries, membership dues, subscriptions, accounting, legal services, insurance, office supplies, printing, mailing, advertising and promotion), scholarships, duplication of services, organizations that attempt to influence legislation or intervene in any political campaign, or religious groups that proselytize by providing printed material, signage and programs that advocate a religious belief or require participation in religious activities.

Applications will be accepted when submitted online using the formal application form provided at www.samplefoundation.org. Please contact us if online access is unavailable. The Foundation staff will provide assistance in the application submission. The application form includes the amount requested and how grant dollars will meet our criteria.

Applications must include a letter signed by the chief executive officer and the president of the board, a budget for the specific project, a balance sheet of assets and liabilities, and a list of board members. The Foundation requires all applicants to have a current 501(c)(3) status as described by the Internal Revenue Code and a current form 990 available for review.

Applications are reviewed once a year.
The application deadline is August 1st.
Late applications will not be accepted.



The
Sample
Foundation

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The
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2016 Report

Application Deadline:
August 1st



The Sample Foundation

The Sample Foundation, Inc., was incorporated on November 1, 1954, in Collier County, Florida, as a tax-exempt private foundation as defined in Section 509(a) of the Internal Revenue Code.

The Sample Foundation was established by John Glen Sample and Helen S. Sample to promote broad philanthropic objectives through grants and investments in the areas of health, social welfare, and services to the disadvantaged.

With the deaths of the founders, the principal office of the Foundation was relocated in 1977 to Billings, Montana, where it continues to operate under the direction of members of the Sample family.

Generally, grants are limited to the areas within the state of Montana and Collier County, Florida.

Directors

Joseph S. Sample, *Chairman*
 Barbara Sample, *President*
 Tom Cox, *Treasurer*
 David Sample
 Patrick Sample
 Bridget Joyner
 James Sample
 John Sample
 Joseph F. Sample
 Kate Sample
 Ryan Sample

2016 Contributions

Alberta Bair, <i>Billings</i>	\$1,000	Mission Valley Aquatic, <i>Polson</i>	\$1,000
American Heart Association, <i>Billings</i>	\$50,000	Missoula Aging Services, <i>Missoula</i>	\$3,500
Atlanta Beltline Partnership, <i>Atlanta, GA</i>	\$1,000	Missoula Food Bank, <i>Missoula</i>	\$800
Billings Public Schools – Facilities Services, <i>Billings</i>	\$15,000	Missoula YMCA, <i>Missoula</i>	\$200
Billings Symphony, <i>Billings</i>	\$4,000	Montana Innocence Project, <i>Missoula</i>	\$5,500
Blue Mountain Clinic, <i>Missoula</i>	\$1,000	Montana Nature Conservancy Helena, <i>Helena</i>	\$1,000
Boys & Girls Club of Dawson County, <i>Glendive</i>	\$6,800	Naples Community Hospital Foundation, <i>Naples, FL</i>	\$1,000
Boys & Girls Club of the Northern Cheyenne Nation, <i>Lame Deer</i>	\$7,830	Outdoors for All Foundation, <i>Seattle, WA</i>	\$3,000
Boys and Girls Club of Missoula, <i>Missoula</i> ...	\$15,000	Planned Parenthood of Montana, <i>Billings</i>	\$10,000
Boys and Girls of Flathead Reservation, <i>Polson</i>	\$5,000	Powder River First Responders, <i>Boyes</i>	\$1,090
Boys and Girls of Yellowstone County, <i>Billings</i>	\$15,000	Project Hope, <i>Columbus</i>	\$10,000
CASA of Lake County, <i>Polson</i>	\$3,000	Rape Crisis Center, <i>Madison, WI</i>	\$1,000
Child Care Resources, <i>Missoula</i>	\$11,870	Reach Inc., <i>Bozeman</i>	\$5,200
Children’s Oncology Camp, <i>Missoula</i>	\$13,396	Red Lodge Area Community Foundation, <i>Red Lodge</i>	\$3,700
Eagle Mount, <i>Bozeman</i>	\$1,000	Rocky Mountain College, <i>Billings</i>	\$3,500
Easter Seals Washington, <i>Seattle, WA</i>	\$3,000	Ronald McDonald House of Charities, <i>Missoula</i>	\$3,000
Eastern Plains Economic Development, <i>Terry</i>	\$12,000	Rose Park PTA, <i>Billings</i>	\$1,000
Emma’s House, <i>Hamilton</i>	\$1,000	Roundup Memorial Hospital Association, <i>Roundup</i>	\$4,600
Family Services, Inc., <i>Billings</i>	\$3,000	Safe Harbor, <i>Ronan</i>	\$2,000
Florence Crittenton Home & Services, <i>Helena</i>	\$6,000	Sky Valley Arts Council, <i>Sultan, WA</i>	\$3,000
Fountain Valley School, <i>Colorado Springs, CO</i>	\$2,500	Snohomish County Fire Department, <i>Index, WA</i>	\$5,000
Friends of Heybrook Ridge, <i>Index, WA</i>	\$1,000	St Joseph Hospital, <i>Polson</i>	\$3,000
Fun Time Early Childhood Academy, <i>Naples, FL</i>	\$10,000	Trout Creek Senior Citizens, Inc., <i>Hope, ID</i> ...	\$10,000
Garnet Preservation Association, <i>Missoula</i>	\$1,000	United Way of Collier County, <i>Naples, FL</i>	\$1,000
HELP Committee/Boys & Girls Club of the Hi-Line, <i>Havre</i>	\$14,295	United Way of Yellowstone County, <i>Billings</i>	\$12,500
Hi-Line Home Programs Inc., <i>Glasgow</i>	\$12,138	University of Montana Frank and June Haswell Scholarship, <i>Missoula</i>	\$300
Horses Spirits Healing, Inc., <i>Billings</i>	\$9,000	University of MT Excellence Fund, <i>Missoula</i>	\$1,500
Immokalee Child Care Center, <i>Immokalee, FL</i>	\$10,000	Watson’s Children’s Center, <i>Missoula</i>	\$6,000
Institute for Peace Studies, <i>Billings</i>	\$3,000	Wise Wonders Children’s Museum, <i>Billings</i>	\$700
Lake County Community Housing Organization, <i>Ronan</i>	\$15,000	Yellowstone Art Museum, <i>Billings</i>	\$3,000
Lockwood School District, <i>Lockwood</i>	\$5,550	Yellowstone Association, <i>Yellowstone National Park</i>	\$2,500
		Yellowstone CASA, Inc., <i>Billings</i>	\$2,790
		Yellowstone River Park Association, <i>Billings</i>	\$1,000
		TOTAL 2016 GRANTS	\$372,759

We set aside a portion of our grant-making each year for some Directors to give in a discretionary way. This giving may fall outside of our mission.